

ELECTION OF ELECTRONIC COMMUNICATIONS

1. OVERVIEW

The *Corporations Act 2001* (Cth) (the **Corporations Act**) offers options for how shareholders of Overwatch Technologies Limited (**Overwatch** or the **Company**) can receive communications from the Company.

Overwatch will no longer send physical meeting documents unless a shareholder requests a copy to be mailed. The Company encourages all shareholders to provide an email address so we can communicate with you electronically when shareholder notices, such as meeting documents and annual reports, become available online.

By opting to receive shareholder communications electronically, you will:

- Receive your investor communications faster and in a more secure way
- Support your Company by reducing the cost of mailing and postage; and
- Help the environment through reduced paper usage.

2. YOUR RIGHTS UNDER THE CORPORATIONS ACT

Under the Corporations Act, shareholders may at any time:

- Elect to receive all or specified communications in electronic form;
- Elect to receive all or specified communications in physical (paper) form;
- Elect not to receive certain documents (such as annual reports); or
- Withdraw or vary any such election at any time by notifying the Company or its share registry.

The Company will comply with any election made by a shareholder within a reasonable time and at no cost to the shareholder. Where no election has been made, the Company will default to electronic delivery where permitted under the Corporations Act.

3. HOW TO UPDATE YOUR COMMUNICATIONS PREFERENCES

Shareholders can elect to receive some or all communications in physical or electronic form, or elect not to receive certain documents such as annual reports. To review or update your preferences, please follow one of the options below:

- Option 1. Scan the QR code on the reverse of this notice with your tablet or mobile device;
- Option 2. Visit your share registry portal at <https://investor.automic.com.au/#/home> and log in with your Holder Identification Number (**HIN**) or Securityholder Reference Number (**SRN**); or
- Option 3. Contact the share registry directly using the details set out below.



If you are a shareholder and would like a physical copy of any communication, require further information about your options, or have questions about your holding, please contact the Company's share registry:

Automic

✉ hello@automicgroup.com.au

☎ (Australia) 1300 288 664 (Overseas) +61 2 9698 5414

🌐 investor.automic.com.au

📍 Mail to Automic Group
Level 5, 126 Phillip Street,
Sydney NSW 2000, Australia

For further information, please contact the Company at enquiries@overwatchtechnologies.ai